

Haitong Investment Fund Series (“Fund”)

Haitong Asian High Yield Bond Fund (“Sub-Fund”)

NOTICE TO UNITHOLDERS

30 July 2024

This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional advice.

Unless otherwise indicated, all undefined capitalised terms have the same meanings in this notice as in the Explanatory Memorandum for the Sub-Fund. The Manager accepts responsibility for the accuracy, as at the date of this notice, of the information contained in it.

Dear Unitholders

Thank you for your continued support and participation in the Fund and its Sub-Fund.

Referring to the Notice to Unitholders dated 28 June 2024 (the “Superseded Notice”), the Sub-Fund will distribute a dividend to Unitholders on particular payment date, with the corresponding record date and ex-dividend date.

To the best interest of the shareholder, we are writing to inform you the below updated information in respect of third quarter distribution by the Sub-Fund for the accounting period ending 31 December 2024.

Fund Name	Based on the Superseded Notice			Updated distribution per Unit
	Record Date	Ex-dividend Date	Payment Date	
Haitong Asian High Yield Bond Fund – Class D (USD)	30/7/2024	31/7/2024	06/8/2024	Nil
Haitong Asian High Yield Bond Fund – Class D (HKD)	29/8/2024	30/8/2024	05/9/2024	Nil
	27/9/2024	30/9/2024	07/10/2024	

If you have any queries or require further information in relation to any aspect of this Notice, please contact our Customer Service Hotline at (852) 3588 7699 during normal office hours.

Haitong International Asset Management (HK) Limited
as Manager of the Fund and the Sub-Fund